



Charles Williams

Senior Vice President
Portfolio Manager

CHARLES WILLIAMS, A NATIVE OF CONCORD, NC AND CURRENT RESIDENT OF GREENVILLE, HAS MORE THAN 15 YEARS EXPERIENCE IN THE INVESTMENT BUSINESS AND HAS BEEN A PORTFOLIO MANAGER FOR WACHOVIA SINCE 2003. PREVIOUSLY, WILLIAMS FOUNDED ENCOMPASS FINANCIAL, SPECIALIZING IN INVESTMENT MANAGEMENT AND FINANCIAL PLANNING. PRIOR TO THAT, HE WAS AN INVESTMENT ADVISOR WITH SOLOMON SMITH BARNEY.

Williams is a graduate of the Asheville School and the University of North Carolina at Asheville. He is a Certified Financial Planner™ and holds his CTFP designation.



WEALTH MANAGEMENT GROUP